

LEE E. BUCHWALD
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**PROFESSIONAL
EXPERIENCE**

BUCHWALD CAPITAL ADVISORS LLC, New York, NY 2001-Present

President

Founder and principal of investment banking firm specializing in financial restructuring, fiduciary and advisory services.

- Managed over 125 transactions in more than three-decade career in investment banking.
- Serving as a trustee, corporate and restructuring officer, and independent director.
- Providing senior-level personalized advice to companies, creditors and other parties-in-interest regarding bankruptcies, restructurings, acquisitions and dispositions.

CHANIN CAPITAL PARTNERS, New York, NY 1999-2001

Managing Director

Co-managed New York office of investment bank specializing in financial restructuring advisory services. Advised unsecured creditors, secured creditors and corporations in chapter 11 reorganizations and financial restructurings.

SALOMON BROTHERS INC., New York, NY 1997-1998

Director, Mergers and Acquisitions

Senior investment banker in charge of development and execution of domestic and international restructuring /M&A transactions. Advised corporations regarding financial and corporate restructurings, troubled company acquisitions, strategic business combinations and divestitures.

ROTHSCHILD INC., New York, NY 1982-1997

Managing Director, Corporate Finance

Advised clients on financial and operational restructurings, mergers and acquisitions, divestitures, privatizations, and raising capital through public and private securities placements. Through a broad range of transactions developed extensive knowledge of the aerospace, building products, financial services, manufacturing, pharmaceutical, retail, steel, transportation and utilities industries.

- Took a lead role in developing one of the most prominent restructuring practices in the country.
- In completing 30 restructuring assignments, became skilled at efficiently analyzing companies' problems, assessing values, and developing, negotiating and implementing reorganization plans to maximize clients' recoveries.

SMITH BARNEY, HARRIS UPHAM & COMPANY, INC., New York, NY 1979-1981

Analyst, Public Finance Department

WILLIAM E. HILL & COMPANY, New York, NY 1978-1979

Research Associate, Management Consulting

MCKINSEY & COMPANY, INC., New York, NY 1977-1978

Research Assistant

EDUCATION

COLUMBIA BUSINESS SCHOOL, New York, NY
MBA, Finance, 1982

COLUMBIA COLLEGE, New York, NY
BA, Economics, 1978

BUCHWALD CAPITAL ADVISORS LLC
Summary of Transactions: 1994-2024

<u>Year</u>	<u>Transaction</u> ^(a)	<u>Description</u>
2024	Viewstar LLC	Restructuring Officer in Chapter 11 for office building in Upper Saddle River, NJ.
2024	Hello Nostrand LLC	Restructuring Officer in Chapter 11 for multi-family residential building in Brooklyn, NY.
2023	Aircraft Parts Manufacturer	Independent Director
2022	Patriot Credit Company LLC	Court-appointed independent investigator of causes of action.
2022	Vernon Liquidating Trust	Liquidating Trustee for real estate company.
2021	286 Rider Ave Acquisition LLC	Manager of real estate company in Chapter 11 proceeding.
2020	Orchids Paper Products Liquidating Trust	Liquidating Trustee for paper products manufacturer.
2014	IMC Disbursing Trust	Post-reorganization Disbursing Trustee for Interfaith Medical Center, Inc., Brooklyn, NY.
2013	BHO Liquidating Trust	Plan Administrator for international shipping company.
2012	Diversified Terra Holdings Ltd.	Director of real estate and oil and gas investment fund.
2012	New Stream Secured Capital Wind Down Oversight Committee	Member of Committee overseeing the disposition of real estate, operating and financial assets.
2012	New Stream Class 2 Creditors Liquidating Trust	Liquidating Trustee for hedge fund investors.
2011	NYTEX FDF Acquisition, Inc.	Independent Dir. of sub. of publicly-held oilfield svcs. company: NYTEX Energy Holdings.
2011	Greektown Distribution Trust	Liquidating Trustee for casino company.
2010	Greektown Litigation Trust	Litigation Trustee for casino company.
2010	Midway Liquidating Trust	Liquidating Trustee for video game publisher.
2010	Luxury Resort Investment Holding Company	Independent Director.
2010	Real Estate Financing Company	Advisor to Indenture Trustee.
2009	Friedman's Liquidating Trust	Liquidating Trustee for jewelry retailer.
2009	Crescent Liquidating Trust	Liquidating Trustee for jewelry retailer.
2008	Cherokee International Corporation	Financial advisor regarding restructuring of senior notes.
2008	Friedman's Inc.	President, CEO and Sole Director of liquidating jewelry retailer.
2008	M. Fabrikant & Sons, Inc.	Liquidating Trustee for General Unsecured Creditors' Trust of diamond wholesaler.
2007	Four Points Corporation	Advisor to secured creditor Union Bank of Israel Ltd.
2007	Mal Dunn Associates, Inc.	Advisor to Board of Directors regarding proposed management buyout.
2007	Xerox Corporation	Expert witness in class action securities litigation.
2007	Underhill Investment Corporation	Expert witness in litigation against Fixed Income Discount Advisory Company.
2007	Berry-Hill Galleries, Inc.	Post-confirmation Creditors' Representative.
2006	The Arundel Group	Expert witness in litigation against Liquid Realty Partners, LLC.
2006	Heartland Partners, L.P.	Advisor to The Lightstone Group regarding acquisition of Heartland Partners, L.P.
2006	ASARCO LLC	Advisor to The Lightstone Group regarding acquisition of ASARCO LLC.

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2005	Contract Trucking Company	Expert witness in arbitration proceeding.
2004	Pameco Liquidating Trust	Liquidating Trustee for HVAC and refrigeration systems company.
2004	Large International Industrial Products Manufacturer	Consulting expert in fraudulent conveyance litigation.
2004	McCann, Inc.	Court-appointed Trustee for construction company.
2004	Electro Mechanical Solutions, Inc.	Expert witness in fraudulent conveyance litigation on behalf of Liquidating Trustee.
2004	Solutia Inc.	Advisor to Indenture Trustee in Chapter 11 reorganization.
2003	Magnesium Corporation of America, et al.	Court-appointed Trustee for magnesium producer.
2003	HLI Creditor Trust	Member of the Trust Advisory Board established in restructuring of Hayes Lemmerz Int'l., Inc.
2003	Bonjour Group LLP	Advisor regarding acquisition of long-term license for branded apparel.
2002	Jasper Energy LLC	Member of the Board of Managers of this energy project development company.
2002	Simcala, Inc.	Purchaser representative for security holders in prepackaged Chapter 11 reorganization.
2002	AWF Liquidation Corp.	Expert witness on behalf of Chapter 7 Trustee.
2002	York Research Corporation	Member of the Unsecured Creditors' Committee.
2002	WCI Cable, Inc.	Expert witness and advisor to competing plan proponent Notesan Pty. Ltd.
2002	North American Energy Conservation, Inc.	Court-appointed Trustee for natural gas marketing company.
2002	AEI Resources Holding, Inc.	Purchaser representative for security holders in prepackaged Chapter 11 reorganization.
2001	RSL Communications, PLC	Consulting expert and expert witness for Indenture Trustee in fraudulent conveyance litigation.
2001	Ames Department Stores, Inc.	Advisor to Indenture Trustee in Chapter 11 reorganization.
2001	Pioneer Window Holdings, Inc.	Advisor to secured lenders to window manufacturer.
2001	Ovation, Inc.	Advisor regarding proposed sale of cable television network.
2001	Lechters, Inc.	Advisor to Indenture Trustee in Chapter 11 reorganization.
2001	Converse, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2001	Drypers Corp.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000	Fruit of the Loom, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000	Safety-Kleen Corp.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000	Stone & Webster, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000	LSB Industries, Inc.	Financial restructuring of chemicals and climate controls manufacturer.
2000	Mariner Post-Acute Network, Inc.	Advisor to Unsecured Creditors' Committee in Chapter 11 reorganization.
2000	Safety Components International, Inc.	Advisor to noteholders' committee in restructuring of airbag company.
1999	Wright Medical Technology, Inc.	Advisor to noteholders' committee in restructuring and sale of company.
1999	Philip Services Corp.	Advisor to creditors in Chapter 11 reorganization.
1999	Cherrydale Farms, Inc.	Sale through Chapter 11 of candy manufacturer.
1999	Zeta Consumer Products Corp.	Advisor to creditors in restructuring of consumer plastics company.

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1998	PennCorp Financial Group, Inc.	Financial restructuring of insurance holding company.
1998	Multi-billion dollar HMO	Divestitures of non-core operations.
1998	Large multi-media publishing and broadcasting company	Potential acquisition of troubled children's book publisher.
1998	Colonial Gas Co.	Acquisition by Eastern Enterprises Inc.
1998	Hyosung Industries Co. – Power Systems Division	Divestiture and restructuring of Korean power equipment maker.
1998	European based aircraft lessor	Potential acquisition by large US multi-line lessor.
1998	TelecomAsia	Financial restructuring of major Thai telecom company.
1998	Asian based sanitary products manufacturer	Potential three-way merger with two US based manufacturers.
1998	Maine Yankee Atomic Power Co.	Financial restructuring.
1998	Casmyn Corp.	Restructuring of highly dilutive convertible preferred stock.
1997	Today's Man, Inc.	Chapter 11 reorganization.
1997	Northeast Utilities, Inc.	Financial restructuring.
1997	Vermont Electric Cooperative, Inc.	Chapter 11 reorganization.
1997	Niagara Mohawk Power Co.	Advisor to lenders to independent power producers.
1996	Color Tile, Inc.	Advisor to creditors' committee in Chapter 11 reorganization.
1996	El Paso Electric Co.	Advisor to mortgage bondholders in Chapter 11 reorganization.
1996	Fiji Posts and Telecommunications	Analysis of privatization of telecom system.
1996	GAF Corp.	Advisor in litigation regarding acquisition of roofing business.
1996	O'Brien Environmental Energy, Inc.	Advisor to creditors' committee in Chapter 11 reorganization.
1995	Government of Bermuda	Private placement of Bermuda's first agency-rated sovereign debt.
1995	Hexcel Corp.	Advisor to equity committee in Chapter 11 reorganization.
1995	New York Water Authority	Analysis of privatization of water system.
1995	Long Island Power Authority	Proposed acquisition of LILCO.
1995	Off-price clothing retailer	Potential going-private transaction.
1995	Southern Co.	Advisor regarding potential acquisition of Jamaica Public Service Company.
1994	First Capital Holdings Corp.	Advisor to creditors' committee in Chapter 11 reorganization.
1994	Great Bay Power Corp.	Advisor to NU and United Illuminating Co. in Chapter 11 reorganization.
1994	Grumman Corp. acquisition by Northrop Corp.	Advisor to Grumman's largest shareholder, its employee benefits plan.
1994	JWP Corp. (renamed Emcor)	Advisor to creditors' and equity holders' committee in Chapter 11 reorganization.
1994	Lone Star Industries, Inc.	Advisor to Committee of Retired Employees in Chapter 11 reorganization.
1994	Paramount Communications Inc.	Acquisition of Macmillan Inc.

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